UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

KIRT GUYER, Individually and on Behalf of All Others Similarly Situated,

C.A. No. 1:18-cv-09228

Plaintiff,

Hon. Edgardo Ramos

v.

CLASS ACTION

MGT CAPITAL INVESTMENTS, INC., and ROBERT B. LADD,

Defendants.

LEAD PLAINTIFF'S UNOPPOSED MOTION FOR PRELIMINARY APPROVAL OF PROPOSED CLASS ACTION SETTLEMENT

PLEASE TAKE NOTICE that that Court-appointed Lead Plaintiff Peter Oh, Kevin Joo Hoon Koo, Sam Koo, Dae C. Paek, and Monica Paek (collectively, the "Southern California Plaintiffs Group" or "Lead Plaintiff") on behalf of themselves and all other members of the proposed settlement class, through court-approved Lead Counsel, Levi & Korsinsky, LLP, hereby moves this Court for an Order, pursuant to Federal Rules of Civil Procedure 23(a), (b)(3), and (e): (i) preliminarily approving the proposed settlement of this securities fraud class action (the "Settlement"); (ii) preliminarily certifying the settlement class for purposes of the Settlement; (iii) approving the form and manner of providing notice of the proposed Settlement to the settlement class; (iv) scheduling a date for the final settlement hearing; (v) appointing the Claims Administrator recommended by Lead Counsel to administer the Settlement; (vi) establishing procedures and a deadline for objecting to the terms of the Settlement, the proposed Plan of Allocation for the proceeds of the Settlement, and/or the requested attorneys' fees and expenses; (vii) establishing procedures and a deadline for submitting claim forms for payments from the

Settlement; and (ix) granting such other and further relief as the Court may deem fair and proper.

Defendants do not oppose the relief requested in this motion.

This motion is based on the: accompanying Memorandum of Law in Support of Lead

Plaintiff's Unopposed Motion for Preliminary Approval of Proposed Class Action Settlement; the

Declaration of Donald J. Enright, dated October 11, 2019, with annexed exhibits each filed

herewith. A proposed Order Granting Preliminary Approval of Class Action Settlement,

Approving Form and Manner of Notice, and Setting Date for Hearing on Final Approval of

Settlement, which was negotiated by the Parties to the Settlement, with annexed exhibits, is also

submitted herewith.

DATED: October 11, 2019

LEVI & KORSINSKY, LLP

/s/ Shannon L. Hopkins

Shannon L. Hopkins, Esq. Sebastian Tornatore, Esq.

1111 Summer Street, Suite 403

Stamford, CT 06905

Tel.: (203) 992-4523

Fax: (212) 363-7171

LEVI & KORSINSKY, LLP

Donald J. Enright*

Elizabeth K. Tripodi*

John A. Carriel*

1101 30th Street, N.W., Suite 115

Washington, DC 20007

Tel.: (202) 524-4290

Fax: (202) 333-2121

*Pro hac vice to be submitted

Attorneys for Lead Plaintiff and the Class

- 2 -